

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
WESTERN DIVISION

In re: MODO EXHIBITS, INC.

§ Case No. 09-70332-MB

§

§

§

Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

BERNARD J. NATALE, chapter 7 trustee, submits this Final Account,
Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$1.00</u> (without deducting any secured claims)	Assets Exempt: <u>\$0.00</u>
Total Distribution to Claimants: <u>\$129,271.93</u>	Claims Discharged Without Payment: <u>\$3,018,043.34</u>
Total Expenses of Administration: <u>\$273,154.65</u>	

3) Total gross receipts of \$ 402,426.58 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$402,426.58 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$197,427.66	\$292,051.06	\$273,936.06	\$0.00
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	0.00	319,134.65	273,154.65	273,154.65
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	91,543.30	921,103.18	879,228.94	129,271.93
GENERAL UNSECURED CLAIMS (from Exhibit 7)	1,775,853.76	1,958,876.55	1,531,659.45	0.00
TOTAL DISBURSEMENTS	\$2,064,824.72	\$3,491,165.44	\$2,957,979.10	\$402,426.58

4) This case was originally filed under Chapter 7 on February 04, 2009.
The case was pending for 80 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 11/19/2015 By: /s/BERNARD J. NATALE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 –GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
Accounts Receivable through February 4, 2009. Se	1121-000	2,043.83
Miscellaneous office equipment.	1129-000	28,542.75
Miscellaneous inventory, equipment, trade fixtur	1129-000	161,742.25
2 Box Trucks	1229-000	2,635.00
Storage Fees - Post Petition	1221-000	2,513.00
Preference - Graphic Dimensions Design Group Inc	1241-000	5,000.00
Preference - Best Buy	1241-000	2,500.00
Preference - Capital One	1241-000	8,282.57
Preference Citibank SD -Home Depot	1241-000	3,500.00
Preference - Citicards	1241-000	12,000.00
Preference - American Express	1241-000	38,500.00
Preference - Freeman Decorating Services	1241-000	10,000.00
Preference - Nevada North American	1241-000	70,000.00
Lewellen & Best - Complaint in Equity & At Law	1249-000	55,000.00
Interest Income	1270-000	167.18
TOTAL GROSS RECEIPTS		\$402,426.58

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
	None		
TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES			\$0.00

EXHIBIT 3 –SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
14S	Internal Revenue Service	4110-000	178,000.00	273,936.06	273,936.06	0.00
61S	ProLogis	4110-000	19,427.66	18,115.00	0.00	0.00
TOTAL SECURED CLAIMS			\$197,427.66	\$292,051.06	\$273,936.06	\$0.00

EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Prime Parkway Development LLC	2410-000	N/A	10,000.00	10,000.00	10,000.00
Office of the United States Trustee	2950-000	N/A	325.00	325.00	325.00
BERNARD J. NATALE, LTD.	3110-000	N/A	20,066.75	20,066.75	20,066.75
INTERNATIONAL SURETIES, LTD	2300-000	N/A	260.73	260.73	260.73
INTERNATIONAL SURETIES, LTD	2300-000	N/A	0.00	0.00	0.00
INTERNATIONAL SURETIES, LTD	2300-000	N/A	120.76	120.76	120.76
INTERNATIONAL SURETIES, LTD	2300-000	N/A	295.54	295.54	295.54
INTERNATIONAL SURETIES, LTD	2300-000	N/A	0.00	0.00	0.00
INTERNATIONAL SURETIES, LTD	2300-000	N/A	34.89	34.89	34.89
SMITHAMUNDSEN LLC	3210-600	N/A	89,505.00	89,505.00	89,505.00
SMITHAMUNDSEN LLC	3220-610	N/A	2,888.89	2,888.89	2,888.89
SMITHAMUNDSEN LLC	3210-600	N/A	80,812.00	34,832.00	34,832.00
SMITHAMUNDSEN LLC	3220-610	N/A	6,590.08	6,590.08	6,590.08
BERNARD J. NATALE	2100-000	N/A	23,371.33	23,371.33	23,371.33
ATTY. BERNARD J. NATALE	3120-000	N/A	285.92	285.92	285.92
Lindgren, Callihan Van Osdol and Co	3310-000	N/A	3,742.10	3,742.10	3,742.10
WIPFLI, INC	3310-000	N/A	485.20	485.20	485.20
WIPFLI, INC	3310-000	N/A	712.50	712.50	712.50
WIPFLI LLP	3410-000	N/A	416.50	416.50	416.50
WIPFLI LLP	3410-000	N/A	881.00	881.00	881.00
WIPFLI LLP	3410-000	N/A	855.00	855.00	855.00
Clerk of the U S Bankruptcy Court	2700-000	N/A	2,543.00	2,543.00	2,543.00

ATTY. BERNARD J. NATALE	3110-000	N/A	7,294.25	7,294.25	7,294.25
The Pension Specialists, Ltd	3991-000	N/A	3,550.00	3,550.00	3,550.00
BERNARD J. NATALE, LTD.	3120-000	N/A	439.95	439.95	439.95
PROLOGICS	2410-000	N/A	7,000.00	7,000.00	7,000.00
CLERK OF THE BANKRUPTCY COURT - CLERK OF THE BANKRUPTCY COUR	2990-001	N/A	5,585.48	5,585.48	5,585.48
Auctions Appraisals & Liquidations, Inc	3610-000	N/A	28,542.75	28,542.75	28,542.75
Auctions Appraisals & Liquidations, Inc	3620-000	N/A	9,755.14	9,755.14	9,755.14
INTERNATIONAL SURETIES, LTD	2300-000	N/A	124.90	124.90	124.90
INTERNATIONAL SURETIES, LTD	2300-000	N/A	174.25	174.25	174.25
The Bank of New York Mellon	2600-000	N/A	45.53	45.53	45.53
The Bank of New York Mellon	2600-000	N/A	28.79	28.79	28.79
The Bank of New York Mellon	2600-000	N/A	259.11	259.11	259.11
The Bank of New York Mellon	2600-000	N/A	63.04	63.04	63.04
The Bank of New York Mellon	2600-000	N/A	90.96	90.96	90.96
The Bank of New York Mellon	2600-000	N/A	76.43	76.43	76.43
The Bank of New York Mellon	2600-000	N/A	34.90	34.90	34.90
The Bank of New York Mellon	2600-000	N/A	298.90	298.90	298.90
The Bank of New York Mellon	2600-000	N/A	276.45	276.45	276.45
The Bank of New York Mellon	2600-000	N/A	80.06	80.06	80.06
The Bank of New York Mellon	2600-000	N/A	30.71	30.71	30.71
The Bank of New York Mellon	2600-000	N/A	86.44	86.44	86.44
The Bank of New York Mellon	2600-000	N/A	77.24	77.24	77.24
The Bank of New York Mellon	2600-000	N/A	29.63	29.63	29.63
The Bank of New York Mellon	2600-000	N/A	266.70	266.70	266.70
The Bank of New York Mellon	2600-000	N/A	84.72	84.72	84.72
The Bank of New York Mellon	2600-000	N/A	49.10	49.10	49.10
The Bank of New York Mellon	2600-000	N/A	329.70	329.70	329.70
The Bank of New York Mellon	2600-000	N/A	93.30	93.30	93.30
The Bank of New York Mellon	2600-000	N/A	32.63	32.63	32.63
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	87.27	87.27	87.27
The Bank of New York Mellon	2600-000	N/A	30.52	30.52	30.52
The Bank of New York Mellon	2600-000	N/A	337.69	337.69	337.69
The Bank of New York Mellon	2600-000	N/A	171.26	171.26	171.26

The Bank of New York Mellon	2600-000	N/A	32.40	32.40	32.40
The Bank of New York Mellon	2600-000	N/A	92.66	92.66	92.66
The Bank of New York Mellon	2600-000	N/A	46.29	46.29	46.29
The Bank of New York Mellon	2600-000	N/A	154.84	154.84	154.84
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	83.77	83.77	83.77
The Bank of New York Mellon	2600-000	N/A	29.29	29.29	29.29
The Bank of New York Mellon	2600-000	N/A	86.49	86.49	86.49
The Bank of New York Mellon	2600-000	N/A	159.86	159.86	159.86
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	30.24	30.24	30.24
The Bank of New York Mellon	2600-000	N/A	29.18	29.18	29.18
The Bank of New York Mellon	2600-000	N/A	154.22	154.22	154.22
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	83.44	83.44	83.44
The Bank of New York Mellon	2600-000	N/A	33.14	33.14	33.14
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	94.77	94.77	94.77
The Bank of New York Mellon	2600-000	N/A	175.16	175.16	175.16
The Bank of New York Mellon	2600-000	N/A	76.54	76.54	76.54
The Bank of New York Mellon	2600-000	N/A	28.62	28.62	28.62
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	272.34	272.34	272.34
The Bank of New York Mellon	2600-000	N/A	263.05	263.05	263.05
The Bank of New York Mellon	2600-000	N/A	237.09	237.09	237.09
The Bank of New York Mellon	2600-000	N/A	278.90	278.90	278.90
The Bank of New York Mellon	2600-000	N/A	252.97	252.97	252.97
The Bank of New York Mellon	2600-000	N/A	25.00	25.00	25.00
The Bank of New York Mellon	2600-000	N/A	239.28	239.28	239.28
Rabobank, N.A.	2600-000	N/A	156.99	156.99	156.99
Rabobank, N.A.	2600-000	N/A	152.62	152.62	152.62
Rabobank, N.A.	2600-000	N/A	175.38	175.38	175.38
Rabobank, N.A.	2600-000	N/A	209.00	209.00	209.00
Rabobank, N.A.	2600-000	N/A	223.65	223.65	223.65

Rabobank, N.A.	2600-000	N/A	212.38	212.38	212.38
Rabobank, N.A.	2600-000	N/A	259.26	259.26	259.26
Rabobank, N.A.	2600-000	N/A	235.32	235.32	235.32
Rabobank, N.A.	2600-000	N/A	227.14	227.14	227.14
Rabobank, N.A.	2600-000	N/A	258.14	258.14	258.14
Rabobank, N.A.	2600-000	N/A	218.66	218.66	218.66
Rabobank, N.A.	2600-000	N/A	256.95	256.95	256.95
Rabobank, N.A.	2600-000	N/A	240.76	240.76	240.76
Rabobank, N.A.	2600-000	N/A	212.88	212.88	212.88
Rabobank, N.A.	2600-000	N/A	219.66	219.66	219.66
Rabobank, N.A.	2600-000	N/A	242.07	242.07	242.07
Rabobank, N.A.	2600-000	N/A	226.57	226.57	226.57
Rabobank, N.A.	2600-000	N/A	218.45	218.45	218.45
Rabobank, N.A.	2600-000	N/A	248.06	248.06	248.06
Rabobank, N.A.	2600-000	N/A	234.38	234.38	234.38
Rabobank, N.A.	2600-000	N/A	316.94	316.94	316.94
Rabobank, N.A.	2600-000	N/A	313.53	313.53	313.53
Rabobank, N.A.	2600-000	N/A	272.25	272.25	272.25
Rabobank, N.A.	2600-000	N/A	341.50	341.50	341.50
Rabobank, N.A.	2600-000	N/A	251.17	251.17	251.17
Rabobank, N.A.	2600-000	N/A	224.82	224.82	224.82
Rabobank, N.A.	2600-000	N/A	256.59	256.59	256.59
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		N/A	\$319,134.65	\$273,154.65	\$273,154.65

EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		N/A	\$0.00	\$0.00	\$0.00

EXHIBIT 6 –PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	INTERNAL REVENUE SERVICE	5300-000	N/A	N/A	5,737.77	5,737.77
	ILLINOIS DEPARTMENT OF REVENUE	5300-000	N/A	N/A	3,470.44	3,470.44
	INTERNAL REVENUE SERVICE	5300-000	N/A	N/A	1,341.89	1,341.90
	INTERNAL REVENUE SERVICE	5300-000	N/A	N/A	18,508.96	18,508.96
	INTERNAL REVENUE SERVICE	5800-000	N/A	N/A	1,341.89	1,341.90
	INTERNAL REVENUE SERVICE	5800-000	N/A	N/A	5.08	0.00
	ILLINOIS DEPT OF EMPLOYMENT SECURITY	5800-000	N/A	N/A	4,997.40	4,997.42
	INTERNAL REVENUE SERVICE	5800-000	N/A	N/A	5,737.77	5,737.77
2	Kirk P Muraski	5300-000	1,060.00	1,061.33	728.07	728.07
6	Karen Renee Scott	5300-000	1,558.08	2,718.75	1,865.07	1,865.07
8	Robert Wogelius	5300-000	2,806.00	N/A	N/A	0.00
9	William A Murray	5300-000	N/A	N/A	0.00	0.00
10	Mike V Ziegler	5300-000	1,056.00	N/A	N/A	0.00
11	Kathleen Gauger	5300-000	1,108.08	1,846.15	1,266.46	1,266.46
12 -2	Mark Grabovoy	5300-000	N/A	10,950.00	7,511.69	7,511.69
13	Helen Kate Majszak	5300-000	2,250.13	4,152.96	2,848.93	2,848.93
14P	Internal Revenue Service	5800-000	N/A	673,778.99	673,778.99	21,441.56
15P	Illinois Department of Employment Security	5800-000	29,423.67	52,356.09	52,356.09	1,666.12
19	Lee Rapier	5300-000	2,384.94	2,500.00	1,715.00	1,715.00
20	Jesse Bogard	5300-000	1,876.50	2,880.00	1,975.68	1,975.68
21	Gary Clemons	5300-000	1,002.50	2,984.80	2,047.57	2,047.57
22	Sean Kotecki	5300-000	2,129.44	4,145.63	2,843.90	2,843.90
23	Robert Sickels	5300-000	2,375.08	N/A	N/A	0.00
24	Mark Guerra	5300-000	3,250.00	3,875.00	2,658.25	2,658.25
25	Brian Flynn	5300-000	4,200.13	8,642.27	5,928.60	5,928.60
26	Robert Crawford	5300-000	3,264.13	9,200.00	6,311.20	6,311.20
27	Gail (Violet) Elder	5300-000	1,993.50	5,089.00	3,491.05	3,491.05
28	Tim K Gozzola	5300-000	3,313.51	5,378.00	3,689.30	3,689.30
29	Cindy Denz (Caves)	5300-000	2,769.23	4,173.05	2,862.71	2,862.71

30	Robert Wogelius	5300-000	N/A	5,200.00	3,567.20	3,567.20
38	Kelly Woody	5300-000	N/A	1,775.33	1,217.88	1,217.88
45P	Illinois Department of Revenue Bankruptcy Section	5800-000	11,541.16	34,024.00	0.00	0.00
48	William A Murray	5300-000	1,549.38	1,480.00	1,015.28	1,015.28
51	Herbert Hansen	5300-000	3,500.75	6,818.21	4,677.30	4,677.30
52	Nestor Ventouras	5300-000	2,899.00	2,200.00	1,509.20	1,509.20
53	Jennifer Cramer	5300-000	1,700.09	2,942.31	2,018.43	2,018.43
56S	Precision Trade Show Services	5400-000	N/A	17,507.38	0.00	0.00
57P	Prime Parkway Development, LLC	5800-000	N/A	2,425.00	0.00	0.00
59	James C Biefeld	5300-000	2,532.00	2,532.00	1,736.96	1,736.96
69P	Illinois Department of Revenue Bankruptcy Section	5800-000	N/A	39,871.06	39,871.06	1,268.81
70P	Wisconsin Department of Revenue	5800-000	N/A	8,595.87	8,595.87	273.55
TOTAL PRIORITY UNSECURED CLAIMS			\$91,543.30	\$921,103.18	\$879,228.94	\$129,271.93

EXHIBIT 7 –GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1	Crepes A. Latte Catering	7100-000	159,040.75	159,040.75	159,040.75	0.00
3	DSA Design	7100-000	97,000.00	87,316.10	87,316.10	0.00
4	Rosemont Exposition Services Inc.	7100-000	38,162.22	36,978.35	36,978.35	0.00
5	ComEd Company	7100-000	N/A	4,037.90	4,037.90	0.00
7	Accountemps/Div of Robert Half International	7100-000	N/A	34,312.55	0.00	0.00
12U-2	Mark Grabovoy	7100-000	N/A	569.98	569.98	0.00
14U	Internal Revenue Service	7100-000	178,000.00	166,754.35	166,754.35	0.00
15U	Illinois Department of Employment Security	7100-000	29,423.67	325.00	325.00	0.00
16	1st AYD Corporation	7100-000	2,388.06	3,699.29	3,699.29	0.00
17	ComEd Co.	7100-000	N/A	1,799.94	1,799.94	0.00
18	US Dept of Labor	7100-000	26,000.00	24,539.41	0.00	0.00
31	Bisco Industries	7100-000	1,178.00	1,267.17	1,267.17	0.00
32	The Travelers Indeminty Co & Affiliates	7100-000	6,711.67	59,457.93	59,457.93	0.00
33	Kelly Woody	7100-000	N/A	1,775.33	0.00	0.00
34	SkyHawke Technologies LLC	7100-000	N/A	24,121.56	24,121.56	0.00
35	Graphic Dimensions Design Group, Inc.	7100-000	42,614.40	46,970.00	46,970.00	0.00

37	Jeka Transport	7100-000	2,071.31	2,071.31	2,071.31	0.00
39	Fleet Lift Truck Service Inc	7100-000	1,745.83	1,262.77	1,262.77	0.00
40	Bohrens Moving & Storage	7100-000	15,179.32	15,179.32	15,179.32	0.00
41	Lyle Haag Engineering LLC	7100-000	1,100.00	1,800.00	1,800.00	0.00
42	Metropolitan Pier & Expo	7100-000	6,699.50	1,299.50	1,299.50	0.00
43	Advanced Greig Laminators	7100-000	9,301.11	8,301.11	8,301.11	0.00
44	Express Signs & Graphics of Orlando	7100-000	1,971.22	2,085.31	2,085.31	0.00
45U	Illinois Department of Revenue Bankruptcy Section	7100-000	N/A	4,063.00	0.00	0.00
46	CSI Worldwide	7100-000	N/A	31,185.75	31,185.75	0.00
47	-2 Nth Degree Inc	7100-000	222,082.50	212,082.20	212,082.20	0.00
49	Askew Industrial Corp	7100-000	939.83	939.83	939.83	0.00
50	Nevada North American	7100-000	N/A	152,212.43	152,212.43	0.00
54	Freeman Decorating Services Inc	7100-000	91,085.55	84,043.57	84,043.57	0.00
55	Marmon Keystone	7100-000	12,578.59	10,726.49	10,726.49	0.00
56U	Precision Trade Show Services	7100-000	19,256.20	12,065.62	0.00	0.00
57U	Prime Parkway Development, LLC	7100-000	N/A	119,292.15	0.00	0.00
58	GES	7100-000	3,559.88	11,244.87	11,244.87	0.00
60	H & R Block	7100-000	8,239.50	8,804.50	8,804.50	0.00
61U	ProLogis	7100-000	19,427.66	231,169.04	0.00	0.00
62	American Express Travel Related Services Co Inc	7100-000	N/A	19,227.84	19,227.84	0.00
63	The Outdoor Channel Inc	7100-000	N/A	215,840.59	215,840.59	0.00
64	Glock Inc	7100-000	N/A	77,525.87	77,525.87	0.00
65	Deutsch Levy Engel Chartered	7100-000	1,233.00	2,920.00	2,920.00	0.00
66	Photographic and Reprographic Group Inc	7200-000	8,119.52	8,364.94	8,364.94	0.00
67	Campion, Curran, Dunlop, Lamp & Cunabaugh, PC	7200-000	N/A	21,585.96	21,585.96	0.00
68	(NICOR) Northern Illinois Gas	7200-000	N/A	10,861.12	10,861.12	0.00
69U	Illinois Department of Revenue Bankruptcy Section	7100-000	N/A	3,084.52	3,084.52	0.00
70U	Wisconsin Department of Revenue	7100-000	N/A	2,358.78	2,358.78	0.00
71	Accountemps Div of Robert Half Int	7100-000	34,312.55	34,312.55	34,312.55	0.00
NOTFILED	Saenz, Brett	7100-000	1,332.00	N/A	N/A	0.00
NOTFILED	Mega Path Inc.	7100-000	4,079.19	N/A	N/A	0.00
NOTFILED	Keiser, Candace K .	7100-000	unknown	N/A	N/A	0.00
NOTFILED	Tonyan , Theresa M . Saint Mary's College	7100-000	unknown	N/A	N/A	0.00
NOTFILED	Wray, Tim	7100-000	3,000.00	N/A	N/A	0.00

NOTFILED	TWI Group Inc.	7100-000	3,416.12	N/A	N/A	0.00
NOTFILED	Saenz, TJ	7100-000	1,925.04	N/A	N/A	0.00
NOTFILED	ADT Security Services	7100-000	631.34	N/A	N/A	0.00
NOTFILED	Aetna Plywood Inc.	7100-000	19,425.00	N/A	N/A	0.00
NOTFILED	MRI Network Of Elgin	7100-000	17,500.00	N/A	N/A	0.00
NOTFILED	Schneider, Nicholas	7100-000	1,242.00	N/A	N/A	0.00
NOTFILED	Sears, Charles	7100-000	1,966.50	N/A	N/A	0.00
NOTFILED	Octanorm USA	7100-000	2,540.21	N/A	N/A	0.00
NOTFILED	Lachermeier, Lauren	7100-000	461.52	N/A	N/A	0.00
NOTFILED	Norse Inc.	7100-000	2,780.00	N/A	N/A	0.00
NOTFILED	National Plastic & Seals Inc.	7100-000	2,354.00	N/A	N/A	0.00
NOTFILED	Priebs, Daniel John	7100-000	2,882.25	N/A	N/A	0.00
NOTFILED	Nicor Gas	7100-000	9,820.70	N/A	N/A	0.00
NOTFILED	Neumann , Jason W .	7100-000	unknown	N/A	N/A	0.00
NOTFILED	Laser Registration, Inc.	7100-000	2,625.00	N/A	N/A	0.00
NOTFILED	All Tile Inc.	7100-000	4,176.63	N/A	N/A	0.00
NOTFILED	Sam S . Marino Jr.	7100-000	17,522.86	N/A	N/A	0.00
NOTFILED	Hedemark, Keith	7100-000	1,153.85	N/A	N/A	0.00
NOTFILED	Total Plastics	7100-000	3,450.50	N/A	N/A	0.00
NOTFILED	Exhibitors.Com	7100-000	6,670.00	N/A	N/A	0.00
NOTFILED	FedEx	7100-000	2,179.81	N/A	N/A	0.00
NOTFILED	Fabric Images % Jack Kellen, Esq.	7100-000	37,194.06	N/A	N/A	0.00
NOTFILED	Exhibitors Carpet Service Inc.	7100-000	3,091.44	N/A	N/A	0.00
NOTFILED	Rosemont Catering Co. Inc.	7100-000	2,803.60	N/A	N/A	0.00
NOTFILED	Champion Exposition	7100-000	148,015.74	N/A	N/A	0.00
NOTFILED	Benefit Administration Inc.	7100-000	2,293.00	N/A	N/A	0.00
NOTFILED	Cornerstone Material Recovery	7100-000	1,540.00	N/A	N/A	0.00
NOTFILED	CSI Worldwide	7100-000	31,185.75	N/A	N/A	0.00
NOTFILED	EDI Imaging % Christina Lutz , Esq.	7100-000	24,581.73	N/A	N/A	0.00
NOTFILED	DLS Internet Services	7100-000	3,659.00	N/A	N/A	0.00
NOTFILED	Fellers	7100-000	1,256.14	N/A	N/A	0.00
NOTFILED	Bekins Van Lines	7100-000	57,506.89	N/A	N/A	0.00
NOTFILED	American Logistics Inc.	7100-000	3,550.00	N/A	N/A	0.00
NOTFILED	Arata Expositions	7100-000	23,346.58	N/A	N/A	0.00

NOTFILED	Bjorkman's Ace Hardware	7100-000	743.30	N/A	N/A	0.00
NOTFILED	American Cases Corp.	7100-000	102.81	N/A	N/A	0.00
NOTFILED	Management Recruiters Adams, Evens & Ross, Inc.	7100-000	17,500.00	N/A	N/A	0.00
NOTFILED	American Academy Of Physician Assistants	7100-000	10,000.00	N/A	N/A	0.00
NOTFILED	Atlantic Tape Company	7100-000	2,486.71	N/A	N/A	0.00
NOTFILED	Jason Gobeyn	7100-000	180,000.00	N/A	N/A	0.00
NOTFILED	AV Images	7100-000	5,937.50	N/A	N/A	0.00
NOTFILED	Baer Supply Company	7100-000	5,231.46	N/A	N/A	0.00
NOTFILED	Atlas Saw & Tool Inc.	7100-000	731.72	N/A	N/A	0.00
NOTFILED	Fisher Textiles	7100-000	5,397.82	N/A	N/A	0.00
NOTFILED	Image Model Talent Agency	7100-000	4,050.00	N/A	N/A	0.00
NOTFILED	Healthcare Service Corporation	7100-000	13,932.46	N/A	N/A	0.00
NOTFILED	Always Freight	7100-000	535.01	N/A	N/A	0.00
NOTFILED	Acevedo, Alfonso	7100-000	2,184.00	N/A	N/A	0.00
NOTFILED	Bowe, Richard L .	7100-000	unknown	N/A	N/A	0.00
NOTFILED	Bates, Jeremy	7100-000	562.50	N/A	N/A	0.00
NOTFILED	Gobeyn, Jason	7100-000	4,615.32	N/A	N/A	0.00
NOTFILED	Gobeyn, Michele	7100-000	5,384.62	N/A	N/A	0.00
NOTFILED	Eyzaguirre, Ashley	7100-000	744.00	N/A	N/A	0.00
NOTFILED	Cyunczyk, Andy	7100-000	unknown	N/A	N/A	0.00
NOTFILED	Woodstock Lumber Co.	7100-000	5,813.60	N/A	N/A	0.00
NOTFILED	Willwork, Inc. Exhibit Services	7100-000	11,262.15	N/A	N/A	0.00
NOTFILED	Yellow Transportation, Inc.	7100-000	6,058.49	N/A	N/A	0.00
NOTFILED	Hart, Terri	7100-000	unknown	N/A	N/A	0.00
TOTAL GENERAL UNSECURED CLAIMS			\$1,775,853.76	\$1,958,876.55	\$1,531,659.45	\$0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 09-70332-MB

Trustee: (330370) BERNARD J. NATALE

Case Name: MODO EXHIBITS, INC.

Filed (f) or Converted (c): 03/19/09 (c)

§341(a) Meeting Date: 04/15/09

Period Ending: 11/19/15

Claims Bar Date: 07/22/09

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Accounts Receivable through February 4, 2009. Se	289,150.19	0.00		2,043.83	FA
2 Miscellaneous office equipment.	3,500.00	3,500.00		28,542.75	FA
3 Miscellaneous inventory, equipment, trade fixtur	237,209.00	135,000.00		161,742.25	FA
4 accounts, certificates of deposit or Checking /	0.00	0.00		0.00	FA
5 shares in banks, savings and loan, Washington Mu (u)	1.00	0.00		0.00	FA
6 other pension or profit sharing plans. Give part (u)	0.00	0.00		0.00	FA
7 Modo of Las Vegas trade name (u)	0.00	0.00		0.00	FA
8 2 Box Trucks (u)	7,000.00	3,000.00		2,635.00	FA
9 Storage Fees - Post Petition (u)	0.00	3,000.00		2,513.00	FA
10 Accounts Receivable through February 4, 2009. Se DUPLICATION OF ASSET 1	0.00	0.00		0.00	FA
11 Miscellaneous office equipment. DUPLICATION OF ASSET 2	0.00	0.00		0.00	FA
12 Miscellaneous inventory, equipment, trade fixtur DULICATION OF ASSET 3	0.00	0.00		0.00	FA
13 See above. B. (Replacement/cost value: \$600,000+	0.00	0.00		0.00	FA
14 TOTALS	0.00	0.00		0.00	FA
15 Preference - Graphic Dimensions Design Group Inc (u)	0.00	0.00		5,000.00	FA
16 Preference - Best Buy (u)	0.00	0.00		2,500.00	FA
17 Preference - Capital One (u)	0.00	0.00		8,282.57	FA
18 Preference - RBS Worldpay (u)	0.00	0.00		0.00	FA
19 Preference Citibank SD -Home Depot (u)	3,500.00	3,500.00		3,500.00	FA
20 Preference - Citicards (u)	12,000.00	12,000.00		12,000.00	FA
21 Preference - American Express (u)	0.00	35,000.00		38,500.00	FA
22 Preference - Freeman Decorating Services (u)	0.00	10,000.00		10,000.00	FA
23 Preference - Nevada North American (u)	0.00	70,000.00		70,000.00	FA
24 Lewellen & Best - Complaint in Equity & At Law (u)	0.00	430,000.00		55,000.00	FA

Form 1
Individual Estate Property Record and Report
Asset Cases

Case Number: 09-70332-MB

Trustee: (330370) BERNARD J. NATALE

Case Name: MODO EXHIBITS, INC.

Filed (f) or Converted (c): 03/19/09 (c)

§341(a) Meeting Date: 04/15/09

Period Ending: 11/19/15

Claims Bar Date: 07/22/09

1		2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)		Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
Int	INTEREST (u)	Unknown	N/A		167.18	FA
25	Assets Totals (Excluding unknown values)	\$552,360.19	\$705,000.00		\$402,426.58	\$0.00

Major Activities Affecting Case Closing:

AMENDED TAX RETURNS FILED MARCH 2015. TRUSTEE WAITING FOR PROMPT DETERMINATION FROM IRS PRIOR TO FILING FINAL REPORT.

Initial Projected Date Of Final Report (TFR): December 31, 2011

Current Projected Date Of Final Report (TFR): April 14, 2015 (Actual)

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****65 - Money Market Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
09/22/09	{9}	High Tech Inc.	Payment for Storage Fees for Crates in McHenry Post-Petition	1221-000	407.00		407.00
09/22/09	{9}	DEB	Post-Petition Storage Fees for Crates in Las Vegas	1221-000	2,106.00		2,513.00
09/22/09	{1}	DEB	Outstanding Account Receivable	1121-000	702.00		3,215.00
09/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.03		3,215.03
10/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.13		3,215.16
11/02/09		Auctions Appraisals & Liquidations, Inc	Net Proceeds of Auction		151,987.11		155,202.27
	{3}		Gross Receipts from 161,742.25 Auction	1129-000			155,202.27
			15% Contracted -28,542.75 Commission for Auctioneer	3610-000			155,202.27
			Auctioneer's Expenses -9,755.14 for Advertising, Recovery of Assets & Repairs	3620-000			155,202.27
	{2}		Gross Receipts from 28,542.75 Auction	1129-000			155,202.27
11/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.71		155,207.98
12/23/09	{1}	Monster Cable Products, Inc.	Pymt of Invoice 665 dated 6/17/08	1121-000	244.20		155,452.18
12/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	6.54		155,458.72
01/29/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	6.13		155,464.85
02/26/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.92		155,470.77
03/11/10	{8}	Auctions, Appraisals, & Liquidations, Inc.	Sale of 2001 Ford Truck	1229-000	2,635.00		158,105.77
03/31/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	7.03		158,112.80
04/06/10	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0500%	1270-000	1.07		158,113.87
04/06/10		Wire out to BNYM account *****65	Wire out to BNYM account *****65	9999-000	-158,113.87		0.00

ACCOUNT TOTALS	0.00	0.00	\$0.00
Less: Bank Transfers	-158,113.87	0.00	
Subtotal	158,113.87	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$158,113.87	\$0.00	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: The Bank of New York Mellon
Account: ****_*****-65 - Checking Account
Blanket Bond: \$8,842,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 11/19/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/06/10		Wire in from JPMorgan Chase Bank, N.A. account *****65	Wire in from JPMorgan Chase Bank, N.A. account *****65	9999-000	158,113.87		158,113.87
04/13/10		ACCOUNT FUNDED: *****19		9999-000		15,000.00	143,113.87
04/13/10		ACCOUNT FUNDED: *****20		9999-000		135,000.00	8,113.87
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	1.78		8,115.65
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.48		8,116.13
06/03/10	11001	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2010 FOR CASE #09-70332, BOND #016018067	2300-000		124.90	7,991.23
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.46		7,991.69
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.48		7,992.17
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	0.46		7,992.63
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.06		7,992.69
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.06		7,992.75
11/02/10	{15}	Graphic Dimensions Design Group, Inc.	Acct #1P; Payment #1; Pymt #1 on Preference Complaint	1241-000	1,000.00		8,992.75
11/24/10		To Account #*****66	Transfer to Reg Checking Acct	9999-000		5,000.00	3,992.75
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.05		3,992.80
12/06/10	{1}	Alara, Inc.	Pymt of Pre-Petition A/R	1121-000	1,097.63		5,090.43
12/29/10		Graphic Dimensions Design Group, Inc.	Acct #1P; Payment #2, 3, 4, 5; Final Pymt on Settlement with Graphic Dimensions		4,000.00		9,090.43
	{15}		Acct #1P; Payment #2; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
	{15}		Acct #1P; Payment #3; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
	{15}		Acct #1P; Payment #4; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
	{15}		Acct #1P; Payment #5; 1,000.00 Final Pymt on Settlement with Graphic Dimensions	1241-000			9,090.43
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.04		9,090.47
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.07		9,090.54
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.06		9,090.60
03/15/11	{17}	Capital One Services, LLC	Pymt on Capital One Preference	1241-000	8,282.57		17,373.17
03/31/11	{19}	Citibank (South Dakota) NA	Preference Complaint	1241-000	3,500.00		20,873.17

Subtotals : \$175,998.07 \$155,124.90

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****65 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.11		20,873.28
04/20/11	{20}	Citibank (South Dakota) N.A.	Pymt of Preference Re: Compromise	1241-000	12,000.00		32,873.28
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.20		32,873.48
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,873.75
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,874.02
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,874.29
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		63.04	32,811.25
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.27		32,811.52
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		76.43	32,735.09
09/01/11	{22}	Freeman Decorating Services, Inc.	Pymt of Preference	1241-000	10,000.00		42,735.09
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-2.25	42,737.34
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.34		42,737.68
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		86.44	42,651.24
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.36		42,651.60
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		84.72	42,566.88
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.34		42,567.22
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		93.30	42,473.92
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.36		42,474.28
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		87.27	42,387.01
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.36		42,387.37
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		92.66	42,294.71
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		83.77	42,210.94
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		86.49	42,124.45
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		83.44	42,041.01
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		94.77	41,946.24
06/22/12	11002	Prime Parkway Development LLC	Pymt of Admin Rent Per Ordered Entered by the Court on 6/20/12	2410-000		10,000.00	31,946.24
06/25/12		To Account #*****66	To Close This Acct	9999-000		31,946.24	0.00
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		76.54	-76.54
07/05/12		From Account #*****66	To cover outstanding checks	9999-000	500.00		423.46
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	398.46
12/26/12		From Account #*****66	TRANSFER TO COVER PYMT OF INTERIM ATTY FEES & EXPENSES	9999-000	23,199.82		23,598.28
12/26/12	11003	BERNARD J NATALE, LTD	PYMT OF 3RD INTERIM ATTORNEY FEES AND EXPENSES			20,506.70	3,091.58
			3RD INTERIM 20,066.75	3110-000			3,091.58

Subtotals : \$45,702.97 \$63,484.56

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-65 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			ATTORNEY FEES 3/31/09 - 11/29/12				
			Ref # 3RD INTERIM EXPENSES	439.95 3120-000			3,091.58
12/26/12	11004	WIPFLI, INC	Ref # 403663/691558	3310-000		712.50	2,379.08
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	2,354.08
01/17/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033037088 20130117	9999-000		2,354.08	0.00

ACCOUNT TOTALS	221,701.04	221,701.04	\$0.00
Less: Bank Transfers	181,813.69	189,300.32	
Subtotal	39,887.35	32,400.72	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$39,887.35	\$32,400.72	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: The Bank of New York Mellon
Account: ****_*****-19 - Checking Account
Blanket Bond: \$8,842,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 11/19/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/13/10		FUNDING ACCOUNT: *****65		9999-000	15,000.00		15,000.00
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.04		15,001.04
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.91		15,002.95
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.85		15,004.80
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.92		15,006.72
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	1.91		15,008.63
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,008.75
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,008.87
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,008.99
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.11
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.23
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.11		15,009.34
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.46
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.58
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.70
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.11		15,009.81
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		15,009.93
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		28.79	14,981.14
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,981.26
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		34.90	14,946.36
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-1.03	14,947.39
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,947.51
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		30.71	14,916.80
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,916.92
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		29.63	14,887.29
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,887.41
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		32.63	14,854.78
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,854.90
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		30.52	14,824.38
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.12		14,824.50
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		32.40	14,792.10
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		29.29	14,762.81
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		30.24	14,732.57
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		29.18	14,703.39
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		33.14	14,670.25
06/25/12		To Account #*****66	To Close This Account	9999-000		14,670.25	0.00

Subtotals : \$15,010.65 \$15,010.65

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-19 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

ACCOUNT TOTALS	15,010.65	15,010.65	\$0.00
Less: Bank Transfers	15,000.00	14,670.25	
Subtotal	10.65	340.40	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$10.65	\$340.40	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-20 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/13/10		FUNDING ACCOUNT: *****65		9999-000	135,000.00		135,000.00
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	9.43		135,009.43
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	17.20		135,026.63
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	16.65		135,043.28
07/30/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	17.20		135,060.48
08/31/10	Int	The Bank of New York Mellon	Interest posting at 0.1500%	1270-000	17.21		135,077.69
09/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.33		135,081.02
10/29/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,084.46
11/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.33		135,087.79
12/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,091.23
01/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,094.67
02/28/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.10		135,097.77
03/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,101.21
04/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.33		135,104.54
05/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0300%	1270-000	3.44		135,107.98
06/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.07		135,109.05
07/29/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.14		135,110.19
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		259.11	134,851.08
08/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.14		134,852.22
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		314.11	134,538.11
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-9.25	134,547.36
09/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.10		134,548.46
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		276.45	134,272.01
10/31/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.14		134,273.15
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		266.70	134,006.45
11/14/11		From Account #*****66	Transfer to Money Market Account	9999-000	35,000.00		169,006.45
11/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.25		169,007.70
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		329.70	168,678.00
12/07/11	{16}	Best Buy Purchasing LLC	Preference Pymt	1241-000	2,500.00		171,178.00
12/28/11		To Account #*****66	Transfer for pymt of Admin Fees for SmithAmundsen	9999-000		92,500.00	78,678.00
12/30/11	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	1.34		78,679.34
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		337.69	78,341.65
01/31/12	Int	The Bank of New York Mellon	Interest posting at 0.0100%	1270-000	0.66		78,342.31
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		171.26	78,171.05
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		154.84	78,016.21

Subtotals : \$172,616.82 \$94,600.61

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-20 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		159.86	77,856.35
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		154.22	77,702.13
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		175.16	77,526.97
06/25/12		To Account #*****66	To Close This Account	9999-000		77,526.97	0.00

ACCOUNT TOTALS	172,616.82	172,616.82	\$0.00
Less: Bank Transfers	170,000.00	170,026.97	
Subtotal	2,616.82	2,589.85	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$2,616.82	\$2,589.85	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: The Bank of New York Mellon
Account: ****_*****-66 - Checking Account
Blanket Bond: \$8,842,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 11/19/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/24/10		From Account #*****65	Transfer to Reg Checking Acct	9999-000	5,000.00		5,000.00
11/24/10	101	Lindgren Callihan Van Osdol & Co., Ltd	Ref # INV 350518	3310-000		3,742.10	1,257.90
06/02/11	102	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/01/2011 FOR CASE #09-70332, BOND #016018067	2300-000		174.25	1,083.65
06/07/11	103	WIPFLI, INC	Ref # INV 586428 (2nd Interim Fee App for Accountant)	3310-000		485.20	598.45
07/11/11	{21}	American Express		1241-000	38,500.00		39,098.45
08/01/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		45.53	39,052.92
08/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		90.96	38,961.96
09/26/11		The Bank of New York Mellon	Bank and Technology Services Fee Adjustment	2600-000		-2.68	38,964.64
09/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		80.06	38,884.58
10/31/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		77.24	38,807.34
11/14/11		To Account #*****20	Transfer to Money Market Account	9999-000		35,000.00	3,807.34
11/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		49.10	3,758.24
12/28/11		From Account #*****20	Transfer for pymt of Admin Fees for SmithAmundsen	9999-000	92,500.00		96,258.24
12/28/11	104	SMITHAMUNDSEN LLC	PYMT OF 1ST INTERIM FEES AND EXPENSES			92,393.89	3,864.35
			Ref # FEE APP#1 89,505.00	3210-600			3,864.35
			Ref # EXPENSE APP#1 2,888.89	3220-610			3,864.35
12/30/11		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,839.35
01/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		46.29	3,793.06
02/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,768.06
03/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,743.06
04/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,718.06
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		25.00	3,693.06
06/04/12	105	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/04/2012 FOR CASE #09-70332, #016018067	2300-000		260.73	3,432.33
06/04/12	106	Clerk of the U S Bankruptcy Court	Pymt of 10 Adversary Filing Fees (See Attached Listing)	2700-000		2,543.00	889.33
06/25/12		From Account #*****20	To Close This Account	9999-000	77,526.97		78,416.30
06/25/12		From Account #*****19	To Close This Account	9999-000	14,670.25		93,086.55
06/25/12		From Account #*****65	To Close This Acct	9999-000	31,946.24		125,032.79
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		28.62	125,004.17

Subtotals : \$260,143.46 \$135,139.29

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: The Bank of New York Mellon

Account: ****-*****-66 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/05/12		To Account #*****65	To cover outstanding checks	9999-000		500.00	124,504.17
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		272.34	124,231.83
08/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		263.05	123,968.78
09/28/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		237.09	123,731.69
10/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		278.90	123,452.79
11/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		252.97	123,199.82
12/26/12		To Account #*****65	TRANSFER TO COVER PYMT OF INTERIM ATTY FEES & EXPENSES	9999-000		23,199.82	100,000.00
12/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		239.28	99,760.72
01/17/13		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001033037088 20130117	9999-000		99,760.72	0.00

ACCOUNT TOTALS	260,143.46	260,143.46	\$0.00
Less: Bank Transfers	221,643.46	158,460.54	
Subtotal	38,500.00	101,682.92	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$38,500.00	\$101,682.92	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****65 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/18/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	2,354.08		2,354.08
01/31/13	{23}	Capitol North American	Partial payment on Compromise with Nevada North American on Preference	1241-000	12,166.77		14,520.85
02/27/13	{23}	Capitol North American	Pymt on Preference	1241-000	12,166.77		26,687.62
03/06/13	21005	PROLOGICS	Ref # PYMT PER COMPROMISE Voided on 05/03/13	2410-003		7,000.00	19,687.62
03/28/13	{23}	Capitol North American	Pymt on Preference Agreement	1241-000	12,166.77		31,854.39
04/26/13	{23}	Capitol North American	Pymt on Compromise	1241-000	12,166.77		44,021.16
05/03/13	21005	PROLOGICS	Ref # PYMT PER COMPROMISE Voided: check issued on 03/06/13	2410-003		-7,000.00	51,021.16
05/03/13	21006	Prologis	Ref # PYMT PER COMPROMISE	2410-000		7,000.00	44,021.16
05/29/13	{23}	Capitol North American	Pymt on Preference	1241-000	12,166.77		56,187.93
06/03/13	21007	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/03/2013 FOR CASE #09-70332, Pymt Bond #016018067 Voided on 06/03/13	2300-003		122.21	56,065.72
06/03/13	21007	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/03/2013 FOR CASE #09-70332, Pymt Bond #016018067 Voided: check issued on 06/03/13	2300-003		-122.21	56,187.93
06/03/13	21008	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/03/2013 FOR CASE #09-70332, Pymt of Bond #016018067 for 06/01/13 to 06/01/14	2300-000		120.76	56,067.17
06/27/13	{23}	Capitol North American	Final Pymt on Preference	1241-000	9,166.15		65,233.32
12/03/13	21009	WIPFLI LLP	Ref 4th Interim Fee Pymt Inv 761311	3410-000		416.50	64,816.82
01/23/14	21010	The Pension Specialists, Ltd	Ref # #167315 ACCCT MOD01K12	3991-000		3,550.00	61,266.82
06/03/14	21011	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/01/2014 FOR CASE #09-70332	2300-000		295.54	60,971.28
07/14/14	21012	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 07/14/2014 FOR CASE #09-70332, 016018067 Voided on 07/14/14	2300-003		11.11	60,960.17
07/14/14	21012	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 07/14/2014 FOR CASE #09-70332, 016018067 Voided: check issued on 07/14/14	2300-003		-11.11	60,971.28

Subtotals : \$72,354.08 \$11,382.80

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: Rabobank, N.A.
Account: *****65 - Checking Account
Blanket Bond: \$8,842,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 11/19/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/14/14	21013	INTERNATIONAL SURETIES, LTD	BOND PREMIUM PAYMENT ON BANK BALANCE AS OF 06/03/2014 FOR CASE #09-70332, BOND #016018067	2300-000		34.89	60,936.39
08/14/14	{24}	Lewellen and Best	Pynt on Settlement	1249-000	25,000.00		85,936.39
09/02/14	{24}	Lewellen and Best	Pynt on Settlement	1249-000	30,000.00		115,936.39
09/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		316.94	115,619.45
10/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		313.53	115,305.92
11/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		272.25	115,033.67
12/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		341.50	114,692.17
01/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		251.17	114,441.00
02/27/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		224.82	114,216.18
03/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		256.59	113,959.59
06/01/15		To Account #*****66	TO MAKE FINAL DISTRIBUTIONS	9999-000		113,959.59	0.00

ACCOUNT TOTALS	127,354.08	127,354.08	\$0.00
Less: Bank Transfers	2,354.08	113,959.59	
Subtotal	125,000.00	13,394.49	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$125,000.00	\$13,394.49	

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****66 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/18/13		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	99,760.72		99,760.72
01/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		156.99	99,603.73
02/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		152.62	99,451.11
03/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		175.38	99,275.73
04/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		209.00	99,066.73
05/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		223.65	98,843.08
06/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		212.38	98,630.70
07/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		259.26	98,371.44
08/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		235.32	98,136.12
09/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		227.14	97,908.98
10/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		258.14	97,650.84
11/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		218.66	97,432.18
12/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		256.95	97,175.23
01/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		240.76	96,934.47
02/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		212.88	96,721.59
03/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		219.66	96,501.93
04/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		242.07	96,259.86
05/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		226.57	96,033.29
06/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		218.45	95,814.84
07/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		248.06	95,566.78
08/29/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		234.38	95,332.40
11/11/14	10107	WIPFLI LLP	Pymt of Invoice 841076/Acct 403663	3410-000		881.00	94,451.40
12/29/14	10108	SMITHAMUNDSEN LLC	FINAL FEES AND EXPENSES FOR SPECIAL COUNSEL			41,422.08	53,029.32
			FINAL FEE APP FOR 34,832.00 SPECIAL COUNSEL	3210-600			53,029.32
			FINAL APP FOR 6,590.08 EXPENSES SC	3220-610			53,029.32
04/08/15	10109	WIPFLI LLP	Ref # INV 873791/403663 PAYMENT OF FINAL FEES	3410-000		855.00	52,174.32
06/01/15		From Account #*****65	TO MAKE FINAL DISTRIBUTIONS	9999-000	113,959.59		166,133.91
06/01/15	10110	Office of the United States Trustee	Dividend paid 100.00% on \$325.00, U.S. Trustee Quarterly Fees; Reference:	2950-000		325.00	165,808.91
06/01/15	10111	BERNARD J. NATALE	Dividend paid 100.00% on \$23,371.33, Trustee Compensation; Reference:	2100-000		23,371.33	142,437.58
06/01/15	10112	Kirk P Muraski	Distribution paid 100.00% on \$728.07; Claim#	5300-000		728.07	141,709.51

Subtotals : \$213,720.31 \$72,010.80

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: Rabobank, N.A.
Account: *****66 - Checking Account
Blanket Bond: \$8,842,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 11/19/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			2; Filed: \$1,061.33; Reference: XXX-XX-8487				
06/01/15	10113	Karen Renee Scott	Distribution paid 100.00% on \$1,865.07; Claim# 6; Filed: \$2,718.75; Reference: XXX-XX-3565	5300-000		1,865.07	139,844.44
06/01/15	10114	Mike V Ziegler	Distribution paid 100.00% on \$1,328.10; Claim# 10; Filed: \$1,936.00; Reference: XXX-XX-3038 Voided on 07/08/15	5300-003		1,328.10	138,516.34
06/01/15	10115	Kathleen Gauger	Distribution paid 100.00% on \$1,266.46; Claim# 11; Filed: \$1,846.15; Reference: XXX-XX-2945	5300-000		1,266.46	137,249.88
06/01/15	10116	Mark Grabovoy	Distribution paid 100.00% on \$7,511.69; Claim# 12 -2; Filed: \$10,950.00; Reference: XXX-XX-8935	5300-000		7,511.69	129,738.19
06/01/15	10117	Helen Kate Majszak	Distribution paid 100.00% on \$2,848.93; Claim# 13; Filed: \$4,152.96; Reference: XXX-XX-5395	5300-000		2,848.93	126,889.26
06/01/15	10118	Lee Rapier	Distribution paid 100.00% on \$1,715.00; Claim# 19; Filed: \$2,500.00; Reference: XXX-XX-0828	5300-000		1,715.00	125,174.26
06/01/15	10119	Jesse Bogard	Distribution paid 100.00% on \$1,975.68; Claim# 20; Filed: \$2,880.00; Reference: XXX-XX-4177	5300-000		1,975.68	123,198.58
06/01/15	10120	Gary Clemons	Distribution paid 100.00% on \$2,047.57; Claim# 21; Filed: \$2,984.80; Reference: XXX-XX-4317	5300-000		2,047.57	121,151.01
06/01/15	10121	Sean Kotecki	Distribution paid 100.00% on \$2,843.90; Claim# 22; Filed: \$4,145.63; Reference: XXX-XX-0173	5300-000		2,843.90	118,307.11
06/01/15	10122	Robert Sickels	Distribution paid 100.00% on \$2,058.00; Claim# 23; Filed: \$3,000.00; Reference: XXX-XX-1654 Stopped on 09/14/15	5300-004		2,058.00	116,249.11
06/01/15	10123	Mark Guerra	Distribution paid 100.00% on \$2,658.25; Claim# 24; Filed: \$3,875.00; Reference: XXX-XX-9509	5300-000		2,658.25	113,590.86
06/01/15	10124	Brian Flynn	Distribution paid 100.00% on \$5,928.60; Claim# 25; Filed: \$8,642.27; Reference: XXX-XX-0725	5300-000		5,928.60	107,662.26

Subtotals : \$0.00 \$34,047.25

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****66 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
06/01/15	10125	Robert Crawford	Distribution paid 100.00% on \$6,311.20; Claim# 26; Filed: \$9,200.00; Reference: XXX-XX-5816	5300-000		6,311.20	101,351.06
06/01/15	10126	Gail (Violet) Elder	Distribution paid 100.00% on \$3,491.05; Claim# 27; Filed: \$5,089.00; Reference: XXX-XX-3427	5300-000		3,491.05	97,860.01
06/01/15	10127	Tim K Gozzola	Distribution paid 100.00% on \$3,689.30; Claim# 28; Filed: \$5,378.00; Reference: XXX-XX-2798	5300-000		3,689.30	94,170.71
06/01/15	10128	Cindy Denz (Caves)	Distribution paid 100.00% on \$2,862.71; Claim# 29; Filed: \$4,173.05; Reference: XXX-XX-3342	5300-000		2,862.71	91,308.00
06/01/15	10129	Robert Wogelius	Distribution paid 100.00% on \$3,567.20; Claim# 30; Filed: \$5,200.00; Reference: XXX-XX-7233	5300-000		3,567.20	87,740.80
06/01/15	10130	Kelly Woody	Distribution paid 100.00% on \$1,217.88; Claim# 38; Filed: \$1,775.33; Reference: XXX-XX-7828	5300-000		1,217.88	86,522.92
06/01/15	10131	William A Murray	Distribution paid 100.00% on \$1,015.28; Claim# 48; Filed: \$1,480.00; Reference: XXX-XX-2772	5300-000		1,015.28	85,507.64
06/01/15	10132	Herbert Hansen	Distribution paid 100.00% on \$4,677.30; Claim# 51; Filed: \$6,818.21; Reference: XXX-XX-8660	5300-000		4,677.30	80,830.34
06/01/15	10133	Nestor Ventouras	Distribution paid 100.00% on \$1,509.20; Claim# 52; Filed: \$2,200.00; Reference: XXX-XX-3230	5300-000		1,509.20	79,321.14
06/01/15	10134	Jennifer Cramer	Distribution paid 100.00% on \$2,018.43; Claim# 53; Filed: \$2,942.31; Reference: XXX-XX-2403	5300-000		2,018.43	77,302.71
06/01/15	10135	James C Biefeld	Distribution paid 100.00% on \$1,736.96; Claim# 59; Filed: \$2,532.00; Reference: XXX-XX-5295	5300-000		1,736.96	75,565.75
06/01/15	10136	Internal Revenue Service	Distribution paid 3.18% on \$673,778.99; Claim# 14P; Filed: \$673,778.99; Reference:	5800-000		21,441.56	54,124.19
06/01/15	10137	Illinois Department of Employment Security	Distribution paid 3.18% on \$52,356.09; Claim# 15P; Filed: \$52,356.09; Reference:	5800-000		1,666.12	52,458.07
06/01/15	10138	Illinois Department of Revenue Bankruptcy Section	Distribution paid 3.18% on \$39,871.06; Claim# 69P; Filed: \$39,871.06; Reference:	5800-000		1,268.81	51,189.26

Subtotals : \$0.00 \$56,473.00

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB
Case Name: MODO EXHIBITS, INC.

Trustee: BERNARD J. NATALE (330370)
Bank Name: Rabobank, N.A.
Account: *****66 - Checking Account
Blanket Bond: \$8,842,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***7444
Period Ending: 11/19/15

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
06/01/15	10139	Wisconsin Department of Revenue	Distribution paid 3.18% on \$8,595.87; Claim# 70P; Filed: \$8,595.87; Reference:	5800-000		273.55	50,915.71
06/01/15	10140	ATTY. BERNARD J. NATALE	Combined Check for Claims#EXPFF,FFATTY			7,580.17	43,335.54
			Dividend paid 100.00% 285.92 on \$285.92; Claim# EXPFF; Filed: \$285.92; Reference: FF EXP 12/05/12-3/17/15	3120-000			43,335.54
			Dividend paid 100.00% 7,294.25 on \$7,294.25; Claim# FFATTY; Filed: \$7,294.25; Reference: 12/05/12 - 04/08/15	3110-000			43,335.54
06/01/15	10141	ILLINOIS DEPARTMENT OF REVENUE	Combined Check for Claims#et_al. Voided on 07/08/15	5800-003		8,919.48	34,416.06
06/01/15	10142	INTERNAL REVENUE SERVICE	Combined Check for Claims#et_al. Voided on 07/08/15	5300-003		34,416.06	0.00
07/08/15	10114	Mike V Ziegler	Distribution paid 100.00% on \$1,328.10; Claim# 10; Filed: \$1,936.00; Reference: XXX-XX-3038 Voided: check issued on 06/01/15	5300-003		-1,328.10	1,328.10
07/08/15	10141	ILLINOIS DEPARTMENT OF REVENUE	Combined Check for Claims#et_al. Voided: check issued on 06/01/15	5800-003		-8,919.48	10,247.58
07/08/15	10142	INTERNAL REVENUE SERVICE	Combined Check for Claims#et_al. Voided: check issued on 06/01/15	5300-003		-34,416.06	44,663.64
09/14/15	10122	Robert Sickels	Distribution paid 100.00% on \$2,058.00; Claim# 23; Filed: \$3,000.00; Reference: XXX-XX-1654 Stopped: check issued on 06/01/15	5300-004		-2,058.00	46,721.64
09/15/15	10143	CLERK OF THE BANKRUPTCY COURT	Unclaimed Funds Case No: 09-70332 Docket #250	2990-001		5,585.48	41,136.16
09/15/15	10144	ILLINOIS DEPT OF EMPLOYMENT SECURITY	4470008-6/20-4917444 Pymt of SUTA TAXES for Wages Paid	5800-000		4,997.42	36,138.74
09/15/15	10145	ILLINOIS DEPARTMENT OF REVENUE	W/H Taxes for Wages Paid FEIN 20-4917444	5300-000		3,470.44	32,668.30
09/15/15	10146	INTERNAL REVENUE SERVICE				32,668.30	0.00
			Fed W/H for Wages Paid 18,508.96 FEIN 20-4917444	5300-000			0.00
			Medicare W/H for 5,737.77	5300-000			0.00

Subtotals : \$0.00 \$51,189.26

Form 2

Cash Receipts And Disbursements Record

Case Number: 09-70332-MB

Case Name: MODO EXHIBITS, INC.

Taxpayer ID #: **-***7444

Period Ending: 11/19/15

Trustee: BERNARD J. NATALE (330370)

Bank Name: Rabobank, N.A.

Account: *****66 - Checking Account

Blanket Bond: \$8,842,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Employees FEIN 20-4917444				
			Medicare W/H for Employer FEIN 20-4917444	5,737.77 5800-000			0.00
			FICA W/H Employees FEIN 20-4917444	1,341.90 5300-000			0.00
			FICA W/H Employer FEIN 20-4917444	1,341.90 5800-000			0.00

ACCOUNT TOTALS	213,720.31	213,720.31	\$0.00
Less: Bank Transfers	213,720.31	0.00	
Subtotal	0.00	213,720.31	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$213,720.31	

Net Receipts :	364,128.69
Plus Gross Adjustments :	38,297.89
Net Estate :	\$402,426.58

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
MMA # ***-*****-65	158,113.87	0.00	0.00
Checking # ****-*****-65	39,887.35	32,400.72	0.00
Checking # ****-*****-19	10.65	340.40	0.00
Checking # ****-*****-20	2,616.82	2,589.85	0.00
Checking # ****-*****-66	38,500.00	101,682.92	0.00
Checking # *****65	125,000.00	13,394.49	0.00
Checking # *****66	0.00	213,720.31	0.00
	\$364,128.69	\$364,128.69	\$0.00